



We would like to thank our previous speakers & guests:











































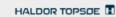












































## BERLIN ELECTROLYSER CONFERENCE 2022



The deployment of large-scale electrolysers is the key technological element for the decarbonisation of central industrial and transport sectors. The existing electrolyser technology is now ready for a massive scale-up: In May 2022, the EU Commission and 20 leading industry representatives signed a Joint Declaration to announce the commitment to a tenfold increase of the industry's electrolyser manufacturing capacities by 2025, targeting an annual production of 10 million tons of renewable hydrogen by 2030 in the European Union. To achieve this ambitious objective, considerable challenges have to be overcome by system manufacturers, providers of components and materials, industrial users of electrolysers and other stakeholders within the hydrogen economy.

The Berlin Electrolyser Conference (BEC) was founded in 2020 and launched as "Next Generation Electrolysers" virtual event in December 2020 and again 2021. Our mission is to bring together electrolyser specialists, engineering experts, scientific researchers and other stakeholders along the electrolyser value chain to discuss the development, manufacturing, deployment and integration of the next generation of industrial electrolysers.

We look forward to seeing you!

RedCabin GmbH

#### **PARTNERS**















#### THE KEY OBJECTIVES OF THIS SUMMIT

#### LEARN ...

... how to scale up **electrolyser units**, their different **technologies** and **manufacturing processes** 

#### DISCUSS ...

... how to increase efficiency and cut costs by improving electrolyser design, materials and components, and balance of plant (BoP).

#### **EXPLORE** ...

... how to integrate large electrolysers into renewable systems, plants, processes and value chains to scale up their industrial application.

#### **ENLARGE** ...

... your network with **industry experts** from all parts of the electrolyser value chain and learn from each other.

For further information, sponsorship or delegate registration please contact:



Enapter

#### CONFIRMED SPEAKERS

CHAIRMAN OF BEC **BRUNO G. POLLET** 

Green Hydrogen Division

President, Green Hydrogen Division IAHE/ current member of the Council of Engineers for the Energy Transition under the auspices of the UN Secretary-General

**FOUNDER OF BEC** 



**BERND HAMACHER** 

Blue Delta international conferences

**STEPHAN REIMELT** 

Bloomenergy<sup>1</sup>

Senior Advisor Germany Bloom Energy, USA

**CHRISTOPH ZAHN** 

Sales Manager Cummins, Belgium

**OLIVER POSDZIECH** 



**VP Large Systems Development** Sunfire, Germany

**LENNART VAN DER BURG** 



**Program & Business** Development Manager Renewable Hydrogen TNO, The Netherlands

PETER HOLZAPFEL SIEMENS

Consultant Hydrogen Market Siemens AG, Germany

PHILIP HAINBACH



**NICK VAN DIJK** 

CEO and CTO Oort Energy, United Kingdom

**DAVID HODGSON** 

Managing Director TFP Hydrogen Products Ltd, UK

**PETER ELLIS** 



Battolyser Systems

APR ENERGY

GREEN GAS ITM LINDE FLECTROLYSIS

Technology Director, Green Hydrogen Johnson Matthey

**MATTIJS SLEE** 



Battolyser Systems, The Netherlands

**TONYA SILLS** 

**Quality Engineering** APR Energy, USA

**VOLKER GÖKE** 

Head of Product Management

ITM Linde Electrolysis, Germany

**HELMUT LADEMANN** 

General Manager

R2 Intelligent Technologies GmbH, Germany

**JULIA REITH** 

European Business Director Hydrogen Schneider Electric

CARSTEN KRAUSE

Managing Director Elogen GmbH, Germany

**VOLKER HÄCKH** 

Consultant Lhvfe. France

**ARTJOM MALJUSCH** 

@ EVONIK Head of Innovation Domain AEM | CREAVIS Evonik Operations, Germany

THIJS DE GROOT

**Technology Developer** HyCC, The Netherlands

**VLADIMIR LINKOV** 

Director

South African Institute for Advanced Materials Chemistry UWC, South Africa

**ROBERT SEEHAWER** 

Managing Director AquaVentus

**ALEJANDRO O. BARNETT** 

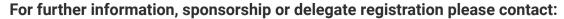
CTO and Co-founder Hystar, Norway

HyCC

Schneider Belectric

elogen

₩ hystar





## BERLIN ELECTROLYSER CONFERENCE 2022



#### **SPONSORS**



TFP Hydrogen is a leading supplier and developer of coatings for PEM electrolyser components such as porous transport layers (PTLs) and bipolar plates. These coatings enable the electrolyser to operate at a low voltage, increasing efficiency and extending lifetime reducing the long term cost of green hydrogen production.

TFP Hydrogen also produce cost effective catalysts which increase performance and improve long term system durability, as well as a nonwoven GDL substrate used extensively in hydrogen fuel cells worldwide. TFP Hydrogen is a global business, with sites in the UK and USA and a worldwide sales and support network, the company prides itself on being the expert in their field; developing and manufacturing high quality, specialized materials using scalable technology which can support rapid growth.

For more information please check www.tfphydrogen.com.



Ames Goldsmith Ceimig manufacture platinum group metal (PGM) based electrocatalysts which are used in PEM Fuel Cells and Electrolysers.

Ames Goldsmith Ceimig is part of Ames Goldsmith Corporation, a leading manufacturer of chemicals based on precious metals with sites in North America, UK and Asia. The HyPer WE range of products for PEM electrolysers include Iridium Black, Iridium Oxide, Iridium Ruthenium Oxide, Supported Iridium, Platinum Black & Platinum on Carbon support. The HyPer FC range of products for PEM Fuel Cells is a comprehensive range of Platinum on Carbon support designed for high durability.

#### **SPONSORS**



Schneider's purpose is to empower all to make the most of our energy and resources, bridging progress and sustainability for all. We call this Life Is On. Our mission is to be your digital partner for Sustainability and Efficiency.

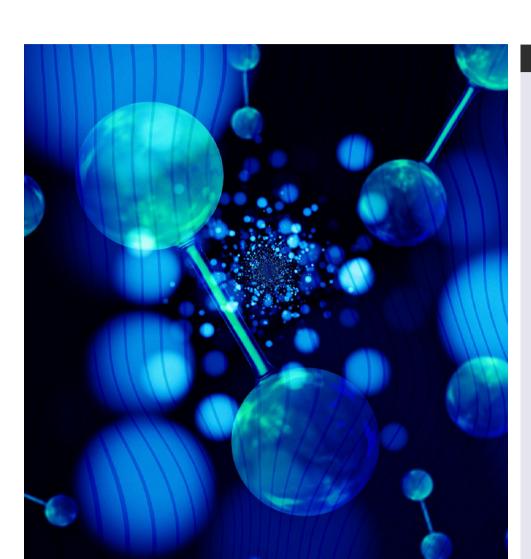
We drive digital transformation by integrating world-leading process and energy technologies, endpoint to cloud connecting products. controls, software, and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure, and industries. We are the most local of global companies. We are advocates of open standards and partnership ecosystems that are passionate about our shared Meaningful Purpose, Inclusive and Empowered values. Leveraging the best of Power, Process and Digital, Schneider Electric's energy management and automation solutions, combined with AVEVA's integrated data platform and leading-edge industrial software, are enabling energy companies to harness the power of information, artificial intelligence, and human insight to drive efficient and sustainable performance. We are committed to supporting the energy transition, using digital tools to drive efficiency, promote circularity and shape a sustainable future.

**SIEMENS** Siemens AG is a leading partner in the hydrogen space with the focus on automation, measurement and digital twin tools for electrolysis suppliers.

We offer products, systems and services that enable electrolysis manufacturers to efficiently plan, produce and integrate state of the art systems within a P2X environment.



07-08 December 2022 | Berlin, Germany



#### WHAT YOU WILL EXPERIENCE ON SITE

#### WHO IS WHO

Get in touch with other experts before the conference starts. Take a look at the business cards and photos while enjoying your first conversational and networking experience.

#### **AUDIENCE Q&A**

Interact with conference speakers and moderators to ensure all of your questions are answered during these sessions.

#### **SPEED NETWORKING**

Break the ice and get to know your industry peers in these fast-paced oneto-one meetings. Greet each participant in this series of brief exchanges and share your professional background.

#### PANEL DISCUSSION

Benefit from deeper insights by attending panel discussions. Share your ideas and thoughts with peers and receive feedback from dedicated industry experts in this interactive session.

#### **INTERACTIVE WORKING GROUPS**

Get an in-depth approach to these hands-on themes. Discuss, brainstorm, elaborate and work together in this interactive session. Tutorials and workshops are also an excellent chance to interact at this perceived as the, go-to' place for knowledge, best practice and credible solutions.

#### **NETWORKING RECEPTION**

RedCabin invites our delegates to enjoy an informal evening get-together with speakers and peers. Discuss the outcome of the first summit day and expand your network in a relaxed environment.



#### SUMMIT DAY 1 | WEDNESDAY, 07 December 2022

#### 08:00 REGISTRATION

#### WHO IS WHO

Get in touch with other experts before the conference starts. Take a look at the business cards and photos while enjoying your first conversational and networking experience.

**08:45** Welcome note by Bernd Hamacher – Founder of BEC and Bruno G. Pollet – President of Green Hydrogen Division IAHE and Chairman of BEC

#### 09:00 Oort Energy - Low-Cost Electrolyser Manufacture

- Update on Oort Energy
- Launch of Our First Products to Market
- Technoeconomic Modelling

Nick van Dijk - CEO and CTO, Oort Energy, United Kingdom

#### 09:30 Catalyst Coated Membrane Development to enable Advanced Electrolyser Performance

- Introduction of JM's new generation of catalyst coated membrane and their performance
- Comparison of properties to standard materials
- Roadmap to future products and alignment to electrolyser needs

**Peter Ellis –** Technology Director Green Hydrogen, *Johnson Matthey, United Kingdom* 





#### SUMMIT DAY 1 | WEDNESDAY, 07 December 2022

#### **SPEED NETWORKING**

10:00 Break the ice and get to know your industry peers in these fast-paced, one-to-one meetings. Greet each attendee in a series of brief exchanges and share your professional background. Make sure you bring a whole stack of business cards with you!

#### 10:30 NETWORKING COFFEE BREAK

### 11:00 Next generation technologies for electrolysis manufacturers in the hydrogen ecosystem

- Introduction of the Siemens Hydrogen Team
- Siemens track record in P2X projects
- Benefits of Siemens portfolio in the hydrogen ecosystem
- Outlook

**Peter Holzapfel –** Consultant Hydrogen Market, *Siemens AG, Germany* 

#### 11:30 Expert in PEM electrolysis technology for green hydrogen

- Gigafactory
- Our Technology
- Focus on R&D
- Selected projects
- Our Ambition

Carsten Krause - Managing Director, Elogen GmbH, Germany

#### 12:00 The Critical Influence of Electricity 4.0 and Digitalization

- Energy consumption and Electrolyser Performance Improvement
- Scalability in both design and operations including dynamic simulation
- Predictive and remote maintenance
- Safety!
- Success Stories

**Julia Reith** – European Business Director Hydrogen, *Schneider Electric* 

#### 12:30 NETWORKING LUNCH BREAK

## 13:30 Unlocking the full potential of green hydrogen production in Europe

- A fast rollout by implementing decentral green hydrogen production
- From electrolyser stack to a scalable hydrogen production plant
- Onsite hydrogen production complementing the use of the hydrogen backbone
- World's first electrolyser producing green hydrogen at sea

Volker Häckh – Consultant, Lhyfe, France



### SUMMIT DAY 1 | WEDNESDAY, 07 December 2022

#### **INTERACTIVE SESSION: WORKING GROUPS**

The audience will be divided into three groups. Each group will attend each interactive working group.

#### **WORKING GROUP - 1**

#### 14:00 Critical and strategic raw materials for electrolysers

- Will the availability of raw materials for electrolysers be a bottleneck in the years to come?
- Will the industry be able to reduce significantly the PGM (platinum group metals) loading in low-temperature water electrolysers in the next 5 years' time?
- How to cope with the fact that solid oxide electrolyser cell uses raw materials are mainly based in regions which are geopolitically unstable?
- Does the industry need to focus on cheap and available strategic raw materials sourced locally?
- How important is the role of end-of-life recycling in reducing supply risk of raw materials for electrolysers?

WORKING GROUP LEADERS: **Bruno G. Pollet – President**, *IAHE Green Hydrogen Division* 

**Vladimir Linkov** – Director, South African Institute for Advanced Materials Chemistry, *University of the Western Cape* 

#### **WORKING GROUP - 2**

## 14:00 Standardized/certified procedures for electrolyser safety, performance, lifetime and environmental impact classification to reduce investors risk

- What are the differences concerning safe operation and required countermeasures between different water electrolysis technologies ("Hindenburg-disaster"...)?
- What operating experience and data are considered acceptable for reliable lifetime performance guarantees (standards for accelerated testing and KPI determination)?
- Can a classification of the overall ecological footprint of different water electrolysis technologies provide added value for investors?

**Helmut Lademann –** General Manager, R2 Intelligent Technologies GmbH, Germany

#### **WORKING GROUP - 3**

## 14:00 How to unlock the potential of large-scale (GW+) offshore wind energy/electrolysis projects?

- Introducing the AquaVentus ambition and project family
- Components and players in the offshore wind energy/ electrolysis area
- Opportunities and chances for electrolyser producers versus challenges and expectations

Robert Seehawer – Managing Director, AquaVentus, Germany



#### SUMMIT DAY 1 | WEDNESDAY, 07 December 2022

#### 15:00 NETWORKING COFFEE BREAK

#### 15:30 CONTINUING WITH WORKING GROUP 1,2 & 3

#### 17:30 RESULTS

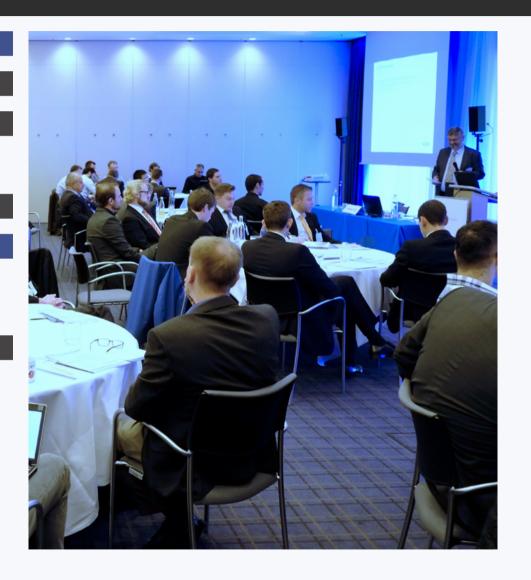
Each moderator of the interactive working group is presenting the outcome of their working group.

#### 18:00 CLOSING REMARKS BY CHAIRMAN BRUNO G. POLLET

#### 18:30 EVENING NETWORKING RECEPTION

Enjoy an informal evening get-together at **Italofritzen Daily und Restaurant,** Hotel Neuer Fritz, Friedrichstraße 105, 10117 Berlin-Germany.

#### **END OF SUMMIT DAY 1**





#### SUMMIT DAY 2 | THURSDAY, 08 December 2022

#### 08:30 REGISTRATION & WELCOME COFFEE

09:15 Welcome note by Bernd Hamacher – Founder of BEC and Bruno G. Pollet – President of Green Hydrogen Division IAHE and Chairman of BEC

### 09:30 Reducing the cost of Green Hydrogen Generation Through Materials Innovation

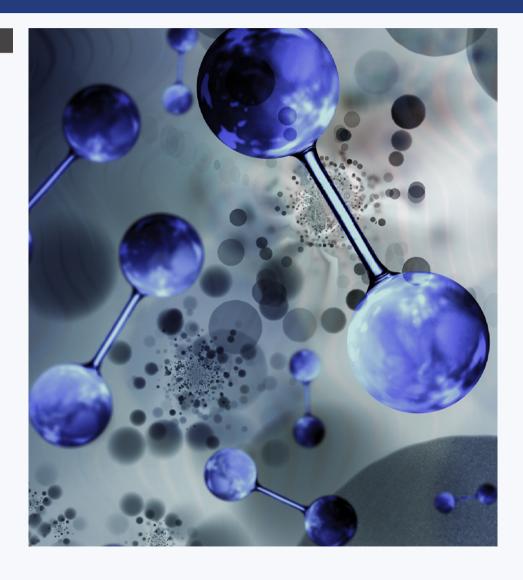
- Anode catalysts for PEM water electrolysers
- Cathode catalysts for alkaline water electrolysers
- Corrosion resistant coatings for PEM water electrolysers
- Current development projects, including the recycling of titanium components

**David Hodgson –** Managing Director, *TFP Hydrogen Products Ltd, UK* 

## 10:00 PEMEL technology improvement and its impact on the cost of GreenH2

- LCOH as of 2022 market situation
- Measures to reduce OpEx
- Measures to reduce CapEx
- Optimization potential under a safe plant design

**Volker Göke** – Head of Product Management, *ITM Linde Electrolysis, Germany* 





#### SUMMIT DAY 2 | THURSDAY, 08 December 2022

#### 10:30 Upscaling of PEM electrolysis solutions at Cummins

- Latest developments on PEM electrolysis technology
- Return of experience from past projects
- Cummins' manufacturing scaling-up strategy
  Christoph Zahn Sales Manager, Cummins, Belgium

#### 11:00 NETWORKING COFFEE BREAK

## 11:30 Bloom Energy's SOEC electrolyzer technology: Proven systems and future perspectives

- Current dynamics of the German and European energy market: Is hydrogen the solution?
- Status and advantages of Bloom Energy's SOEC electrolyzer technology: efficient, reliable, proven
- SOEC: mature and commercially proven technology with higher overall performance
- Availability of technology and announced project
  Stephan Reimelt Senior Advisor Germany, Bloom Energy, USA

## 12:00 Power-to-X solutions with Sunfire's SOEC and AEL electrolyzers

- SOEC electrolyzer: technology overview and Sunfire's
- pioneering work for MW scales
- Co-SOEC: unique selling point of high-temperature electrolysers

- Pressurized alkaline electrolyzer: long heritage of a mature technology and current challenges
- Power-to-X applications and demonstration activities

**Oliver Posdziech –** VP Large Systems Development, *Sunfire, Germany* 

#### 12:30 NETWORKING LUNCH BREAK

## 13:30 Challenges and opportunities in scaling up alkaline water electrolysis

- Advantage of alkaline electrolysis for large-scale application: no dependence on critical raw materials
- Application on 100+ MW scale already in the 20th century, but current requirements mean new challenges
- The challenges: safety, flexibility and reliability, the latter two connected to operation based on renewable electricity supply
- Significant cost reduction can be achieved trough scaling up, mass manufacturing and technical innovations

Thijs de Groot – Technology Developer, HyCC, The Netherlands

#### 14:00 Battolyser, the next generation electrolyser

- The world's first integrated battery and electrolyser system: flexible, robust, efficient
- Battolyser's unique business model: constant arbitrage between electricity and hydrogen prices
- Outlook

Mattijs Slee – CEO, Battolyser Systems, The Netherlands



#### SUMMIT DAY 2 | THURSDAY, 08 December 2022

#### 14:30 AEM Electrolysers – scaling next generation hydrogen technology

- AEM electrolysis is widely considered the next generation electrolysis technology
- Enapter is the pioneer and commercial leader trailblazing AEM electrolyser
- Enapter will share their unique technology and scaling approach, making electrolysers standardized products

**Philip Hainbach** – Chief Governance Officer, *Enapter, Germany* 

#### 15:00 NETWORKING COFFEE BREAK

#### 15:30 Advanced anion exchange membrane technology for costcompetitive green hydrogen production

- Evonik: a smart enabler of the sustainable green gas economy
- DURAION® Technology: next generation anion exchange membrane
- Evonik's Ir-free solution for cost-competitive green hydrogen production

**Artjom Maljusch –** Head of Innovation Domain AEM | CREAVIS, *Evonik Operations, Germany* 

#### 16:00 Accelerating the development of next generation electrolysers

- Facilities and protocols for validation and benchmarking
- Cooperation in national and international consortia

- Next generation PEM concept for high performance and stability at ultra-low Ir
- Scale-up of SOE cell fabrication
- System studies for offshore electrolysis

**Lennart van der Burg –** Program & Business Development Manager Renewable Hydrogen, *TNO, The Netherlands* 

#### 16:30 Creating Value as an Integrated Power Company

- Introduction to APR Energy
- Enabling Energy Access & Transition
- Creating Value as an Integrated Power Company
- Value-Adding Enhancements

Tonya Sills - Quality Engineering, APR Energy, USA

#### 17:00 CLOSING REMARKS

Bernd Hamacher - Founder of BEC and

**Bruno G. Pollet –** President of Green Hydrogen Division IAHE and Chairman of BEC

#### 17:15 END OF SUMMIT



| INVESTMENT PER DELEGATE |                                 |
|-------------------------|---------------------------------|
| DATE                    | 2 DAY CONFERENCE<br>INVESTEMENT |
| ORIGINAL INVESTMENT     | 2.595 €                         |

#### **SUMMIT VENUE & PARTNER HOTEL**

EUROSTARS BERLIN Friedrichstraße 99 10117 Berlin, Germany

#### **HOTEL BOOKING**

Please contact reservierung1@eurostarsberlin.com or +49 30 701 736 0 for booking.

### FOR FURTHER INFORMATION, SPONSORSHIP OR DELEGATE REGISTRATION PLEASE CONTACT:

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